



Brussels, 13.5.2026
COM(2026) 231 final

ANNEX 1

ANNEX
to the
REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL
on multimodal booking and repealing Regulation (EC) No 80/2009
{SEC(2026) 300 final} - {SWD(2026) 300 final} - {SWD(2026) 301 final}

Annex I

Thresholds for the designation of B2C MDMS providers with significant market presence

1. A B2C MDMS provider shall be considered to have a significant market presence in the Union if it has sold in the Union during the last financial year, for one of the transport modes in which it provides distribution services, at least:
 - (a) for air transport, 53.5 million products or products whose total value was of 6 394;
 - (b) for rail transport, 203 million rail products or products whose total value was 3 832 million EUR;
 - (c) for bus and coach transport, 318 million products or products whose total value was 18 071 million EUR;
 - (d) for waterborne transport, 45 million products or products whose total value was 792 million EUR.

2. A B2C MDMS provider shall be considered to have a significant market presence in a Member State if it has reached in that Member State, within the last financial year, for one of the transport modes in which it provides distribution services one of the two thresholds set out in Table 1.

Member States			Rail transport products		Bus and coach transport products		Waterborne transport products	
	Transport products sold annually (in)	Value of transport products sold annually (in millions of EUR)	Transport products sold annually (in)	Value of transport products sold annually (in millions of EUR)	Transport products sold annually (in)	Value of transport products sold annually (in millions of EUR)	Transport products sold annually (in)	Value of transport products sold annually (in millions of EUR)
Austria	3.51	419.09	21.0	360.4	7.05	400.54	0.00	0.00
Belgium	3.31	395.16	20.5	636.4	1.80	102.26	0.30	5.22
Bulgaria	1.04	123.80	1.7	22.5	11.35	644.84	0.00	0.00
Croatia	1.19	141.63	2.2	21.8	7.60	431.78	11.20	194.73
Cyprus	1.28	152.91	0.00	0.00	2.70	153.40	0.00	0.00
Czechia	1.86	222.62	10.2	188	34.75	1947.28	0.00	0.00
Denmark	3.65	436.05	10.9	165.1	14.00	795.39	13.20	229.50
Estonia	0.29	34.17	0.8	12.4	4.70	267.02	4.25	73.89
Finland	2.00	239.10	5.4	52.5	11.45	650.52	5.20	90.41

France	20.58	2458.53	98.8	2392.1	75.85	4309.33	6.50	113.01
Germany	23.01	2747.83	205.2	3201.1	173.20	9840.15	9.80	170.39
Greece	7.96	951.29	1.3	38.3	34.30	1948.71	22.70	394.67
Hungary	1.77	211.66	22.5	359.4	48.50	2755.47	0.00	0.00
Ireland	4.32	516.44	5.8	95.6	10.10	573.82	0.90	15.65
Italy	22.09	2638.22	57.1	1142.8	128.45	7297.73	30.85	536.37
Latvia	0.65	77.43	1.4	9.4	4.05	230.10	0.30	5.22
Lithuania	0.65	77.52	0.5	17.4	9.70	551.09	0.00	0.00
Luxemburg	0.36	42.69	1.5	58.2	0.85	48.29	0.00	0.00
Malta	0.76	91.03	0.00	0.00	0.00	0.00	4.95	86.06
	8.22	981.28	23.1	1140.4	8.45	480.08	0.85	14.78
Poland	5.93	708.01	25.4	352.9	127.40	7238.08	1.15	19.99
Portugal	7.08	845.82	13.1	205.6	25.80	1465.80	0.55	9.56
Romania	2.31	276.39	5.5	101.8	44.90	2550.94	0.00	0.00
Slovakia	0.29	35.19	2.3	40.8	7.10	403.38	0.00	0.00
Slovenia	0.16	18.77	1.4	42.8	6.95	394.86	0.00	0.00
Spain	31.76	3793.07	56.5	1174.7	135.60	7703.95	10.95	190.38

Sweden	3.42	408.15	15.3	193.9	15.85	900.50	13.05	226.89
--------	------	--------	------	-------	-------	--------	-------	--------